#### Of Counsel:

BAYS DEAVER LUNG ROSE & HOLMA

RYAN H. ENGLE

7590-0

Attorney at Law

A Law Corporation

MATTHEW C. SHANNON

9043-0

Alii Place, 16th Floor

1099 Alakea Street

Honolulu, Hawaii 96813 Telephone: (808) 523-9000

Facsimile: (808 533-4184

E-mail: mail@legalhawaii.com

Attorneys for Defendants

STEVEN L. STORY, STEVE STORY &

ASSOCIATES, INC. and UNITED PLANNERS'

FINANCIAL SERVICES OF AMERICA

## IN THE UNITED STATES DISTRICT COURT

### FOR THE DISTRICT OF HAWAII

# DEFENDANTS STEVEN L. STORY, STEVE STORY & ASSOCIATES, INC. AND UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA'S EXPERT DISCLOSURE

Pursuant to Rule 26(a)(2) of the Federal Rules of Civil Procedure,

Defendants Steven L. Story, Steve Story & Associates, Inc. and United Planners'

Financial Services of America ("Defendants") hereby submit their expert witness

disclosure for expert Mary Rae Fouts, EA, CFP®, attached hereto as Exhibit A.

Defendants reserve their right to identify and call any expert witness or witnesses named by Plaintiffs Gary Marks, Theresa Marks, Sky Bell Asset Management, LLC, and Arewea Corporation, any and all rebuttal and foundation expert witnesses, and any additional expert witnesses, the identities of or need for which are ascertained through pretrial discovery and investigation, including those named in any party's initial disclosures, disclosure of expert witnesses, other court filings, and any amendments thereto.

Defendants further reserve their right to supplement this Disclosure of Expert Witness pursuant to the Federal Rules of Civil Procedure and the Court's order.

DATED: Honolulu, Hawaii, November 20, 2009.

RYANH. ENGLE

MATTHEW C. SHANNON

Attorneys for Defendants STEVEN L. STORY, STEVE STORY & ASSOCIATES, INC. and UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA

### IN THE UNITED STATES DISTRICT COURT

### FOR THE DISTRICT OF HAWAII

GARY MARKS, THERESA MARKS, SKY BELL ASSET MANAGEMENT,	) CIVIL NO. 08-00205 JMS/BMK )
LLC, and AREWEA CORPORATION,	) CERTIFICATE OF SERVICE
	)
Plaintiffs,	)
	)
VS.	)
	)
STEVEN L. STORY, STEVE STORY &	)
ASSOCIATES, INC. and UNITED	)
PLANNERS' FINANCIAL SERVICES	)
OF AMERICA,	)
	)
Defendants.	)
	)

### **CERTIFICATE OF SERVICE**

I hereby certify that the foregoing document was served electronically through CM/ECF on the following counsel of record on November 20, 2009:

Elise Owens Thorn, Esq. Emily A. Gardner, Esq. Clay Chapman Iwamura Pulice & Nervell Topa Financial Center, Bishop Street Tower 700 Bishop Street, Suite 2100 Honolulu, HI 96813 Daniel J. Sponseller, Esq. Law Office of Daniel J. Sponseller 409 Broad Street, Suite 200 Sewickley, PA 15143

Attorneys for Plaintiffs Gary Marks, Theresa Marks, Sky Bell Asset Management, LLC, and Arewea Corporation

DATED: Honolulu, Hawaii, November 20, 2009.

RYAN H. ENGLE

MATTHEW C. SHANNON

Attorneys for Defendants STEVEN L. STORY, STEVE STORY & ASSOCIATES, INC. and UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA